

ECONOMIC SNAPSHOT

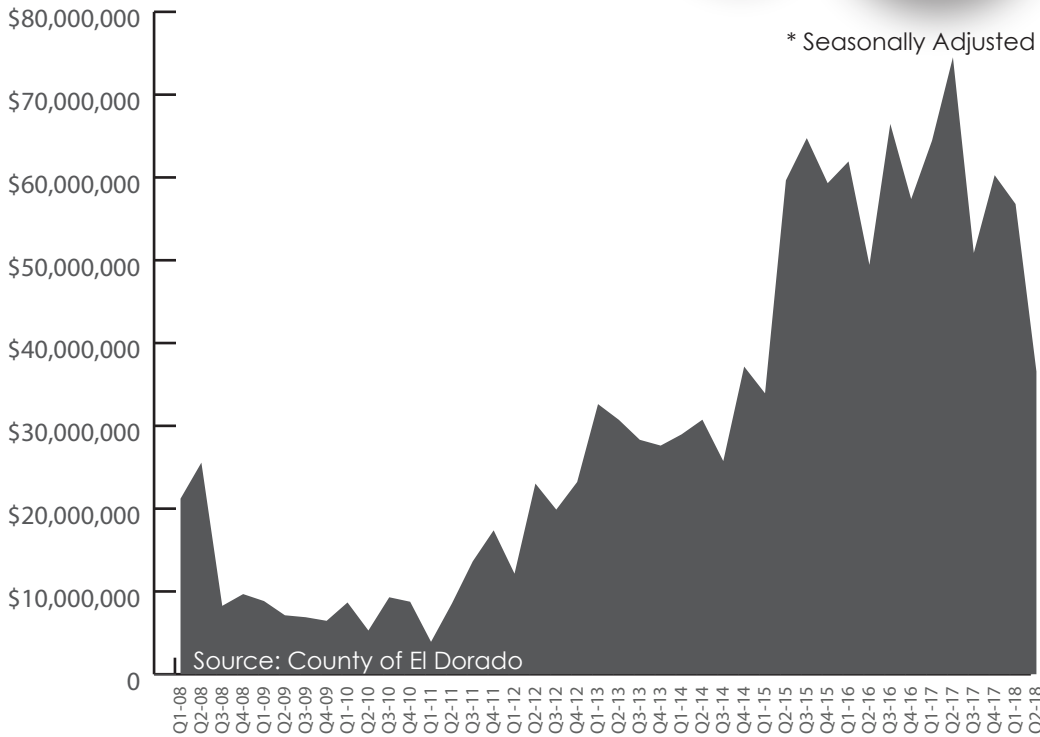


BUILDING PERMITS 35.6%
2008=100

Q1 2018
267.8

Q2 2018
172.4

BUILDING PERMITS AT A GLANCE...



- Total valuation of permits issued was over \$36.5 million in Q2 2018.
- There were 168 permits issued in Q2 2018, down from 210 permits in the previous quarter.
- Commercial permit valuation accounted for 14% of total valuation, up from 6% in the previous quarter.
- Residential permit valuation accounted for 86% of the total valuation, down from 94% in the previous quarter.

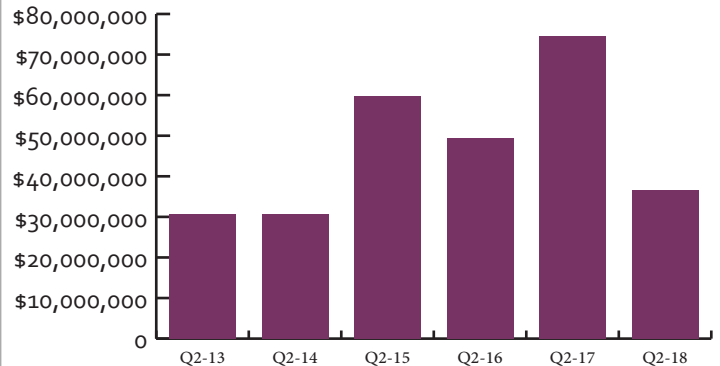
2ND QUARTER TREND

There was over \$36.5 million in new permits issued for El Dorado Hills in Q2 2018. This was down for the second quarter in a row when compared to the previous quarter.

With total valuation down, there were also less permits issued this quarter. In Q2 2018, there were 168 permits issued, down from 210 in the previous quarter and down from 328 a year ago. Out of 168 permits issued, 79 were issued for new single family homes.

When compared to the pre-recession level of Q1 2008, total valuation of building permits issued is now 72.4% or over \$15.3 million beyond a full recovery.

Q2 BUILDING PERMIT VALUATION



Total increase of 19%

